

THE CATHOLIC DIOCESE OF PUEBLO FOUNDATION

ANNUAL REPORT

JULY 1, 2006 - JUNE 30, 2007



As Catholics it is our challenge to develop a caring community where the needs of all are addressed. We have always been encouraged to pass our legacy of faith and humanitarian teachings to others. The Catholic Diocese of Pueblo Foundation is an independent, nonprofit corporation that helps support a wide-range of needs throughout southern and western Colorado.

“OUR MISSION IS TO ENCOURAGE SPIRITUAL AND MATERIAL GROWTH BY PROVIDING FINANCIAL ASSISTANCE FOR NEEDS THAT EXCEED PARISH AND DIOCESAN RESOURCES.”

Seminarian Formation - There are a total of 75 parishes and missions within the diocesan boundaries and 65 active priests. It takes a seminarian nine years and approximately a quarter of a million dollars worth of education to become ordained. To best serve and lead our parishes in changing times, the Diocese of Pueblo will need to educate as many men as possible as the current population of priest continues to grow older. Deacon candidates are also part of the seminarian education.

Humanitarian Concerns - Ever mindful of our obligation as Catholics to help the least among us, this broad based fund was established. It is secular in nature and designed to provide funding where it is most needed. Past support has been given to projects such as rural food banks and assisting low-income families with everyday living needs.

Tuition and Education Support to Diocesan Catholic Schools - Presently, there are three diocesan Catholic grade schools (St. Therese, Pueblo, Saint Columba, Durango; Holy Family in Grand Junction). Catholic education is the primary ministry through which our Catholic faith is propagated. Providing academic excellence and teaching moral values within a disciplined environment is a Catholic education tradition. Offering Catholic education to any and every family who seeks it is a priority of the Foundation.

Parish and Mission Aid - The Diocese of Pueblo is economically and geographically diverse. Within are parishes and missions with needs that exceed their limited financial ability. Parishioners throughout the diocese are generous in their giving, however, in numerous communities, specific needs extend beyond the financial abilities. Monies from our Catholic Foundation help assure these parishes will be able to provide for their parishioners and continue to be beacons of hope, faith and charity in the least affluent areas.

General Fund - This is designed to be agile and it gives our Catholic Foundation the ability to respond to emergency situations and to supplement any of the areas listed below. The General Fund allows our Foundation the wherewithal to be approachable and proactive in meeting and emerging the needs throughout the diocese.

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This past fiscal year the Catholic Foundation gave out a record amount of grants totaling **\$217,846** to 20 organizations throughout the Diocese of Pueblo.

Seminarian Education and Formation - \$130,453

\$100,000	-	Vocation's Office	Seminarian Formation and Education
\$30,453	-	Vocation's Office	Program for seminarians to become bilingual prior to their ordination.

Diocesan Catholic School Tuition and Education Assistance Fund - \$12,100

\$5,000	-	St. Therese Catholic School, Pueblo	To purchase new books for library and replacement of chairs and tables in the school cafeteria.
\$2,600	-	Office of Catholic Schools	To emphasize importance of faith and spirituality in Catholic Schools by conducting a conference with teachers and staff from all Diocesan Schools in September of 2007.
\$2,500	-	St. Columba Catholic School, Durango	Tuition assistance for the Adopt-A-Student Program.
\$2,000	-	Holy Family Catholic School, Grand Junction	To help defray the cost of staff to attend the Diocesan Teacher Gathering and Accreditation visit in Pueblo.

Humanitarian Concerns - \$12,500

\$5,000	-	Los Pobres, Avondale	Funds for clothing, food and medical services to indigent clients.
\$4,000	-	Hispanic Affairs Pastoral Project	Funds to implement a Social Theological Formation Program for leaders and ministers within the Hispanic Community.
\$3,500	-	Catholic Charities of Pueblo	Funds to support English as a Second Language (ESL) classes for immigrants who live and work around Pueblo County.

Parish and Mission Assistance - \$62,793

\$15,000	-	Our Lady of Mount Carmel, Pueblo	Replacement of steam lines in school and new handicapped porch lift at entrance.
\$11,000	-	St. Francis de Sales, Lamar	Funds to replace worn carpet in the church.
\$9,000	-	Immaculate Heart of Mary, Pagosa Springs	To help with cost of plumbing and electrical repairs in parish hall restrooms.
\$5,000	-	Our Lady of Victory, Dolores	To help defray the cost to improve the building structure and electrical concerns.
\$5,000	-	St. Peter Church, Rocky Ford	Replace damaged carpeting in the church building.
\$4,000	-	St. Agnes Mission, Saguache	Replace the boiler and furnace in the mission building.
\$4,000	-	St. Francis Xavier, Pueblo	Help renovate and upgrade parish kitchen area bringing electric to meet code.
\$3,500	-	Our Lady of Assumption, Pueblo	To obtain supplies and seating for children's religious education.
\$2,500	-	St. Joseph, Monte Vista	Purchase tables and chairs for the children's religious education program.
\$2,213	-	St. Paul the Apostle, Pueblo	Purchase materials for the middle school religious education program.
\$1,580	-	Holy Rosary Church, Pueblo	Purchase materials for the children's religious education program and teacher training program.

THE CATHOLIC DIOCESE OF PUEBLO FOUNDATION, INC.

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**We apologize for any misspellings or omissions.*

STATEMENT OF ACTIVITIES

JUNE 30, 2007—JUNE 30, 2006

CHANGES IN UNRESTRICTED NET ASSETS	<u>2007</u>	<u>2006</u>
Unrestricted revenues, gains and other support		
Contributions	\$ 39,667	\$214,571
Income on long-term investments	\$138,624	\$ 70,110
Fund raising dinners—net of related expenses of \$50,395 and \$43,929 respectively	\$51,033	\$ 53,816
Reclassification of restriction type	<u>\$ 3,880</u>	<u>\$ 2,078</u>
	\$233,204	\$340,575
Net assets released from restrictions	<u>\$118,991</u>	<u>\$179,854</u>
Total unrestricted revenue and support	<u>\$352,195</u>	<u>\$520,429</u>
 Expenses and Contributions		
Contributions to the Diocese of Pueblo	\$ 47,099	\$143,822
Grants	\$142,065	\$102,733
Travel and meals	\$ 1,084	\$ 1,106
Professional Services	\$ 7,034	\$ 7,610
Salaries and Benefits	\$105,745	\$120,884
Office Supplies	\$ 2,035	\$ 2,006
Printing & Postage	\$ 15,838	\$ 5,949
Rent	\$ 4,020	\$ 4,020
Training	\$ 285	\$ 379
Loss on sale of assets	\$ 1,655	
Other Operating Expenses	\$ 667	\$ 2,767
Total expenses and contributions	<u>\$327,527</u>	<u>\$391,276</u>
Increase in unrestricted net assets	<u>\$ 24,668</u>	<u>\$129,153</u>
 CHANGES IN TEMPORARILY RESTRICTED NET ASSETS		
Contributions	\$ 38,550	\$ 39,553
Change in value of split-interest agreement	\$ (13,049)	\$ (21,526)
Income on long-term investments	\$273,606	\$123,054
Reclassification of restriction type	\$ (4,346)	\$ (3,466)
Net assets released from restrictions	<u>\$(118,991)</u>	<u>\$(179,854)</u>
Increase in temporarily restricted net assets	<u>\$175,770</u>	<u>\$ (42,239)</u>
 CHANGES IN PERMANENTLY RESTRICTED NET ASSETS		
Contributions	\$ 7,970	\$ 49,129
Reclassification of restriction type	<u>\$ 466</u>	<u>\$ 1,388</u>
Increase in permanently restricted net assets	\$ 8,436	\$ 50,517
 CHANGE IN NET ASSETS	\$ 208,874	\$137,431
 NET ASSETS AT BEGINNING OF YEAR	<u>\$3,147,061</u>	<u>\$3,009,630</u>
 NET ASSETS AT END OF YEAR	<u>\$3,355,935</u>	<u>\$3,147,061</u>

Audited figures from McPherson, Breyfogle, Daveline & Goodrich, PC. Audit completed October 2007.

The Catholic Diocese of Pueblo Foundation, Inc.
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